

## Pharmaceutical Packaging to 2010

*US demand for drug packaging will grow seven percent yearly through 2010*

**Aug. 29, 2007** - [PRLog](#) -- Gains will be driven by new regulations and standards requiring high value-added products such as blister packs, tamper-evident closures and RFID labels. Prefillable inhalers and syringes will grow the fastest while plastic bottles maintain the largest share of unit demand.

This study analyzes the \$7.9 billion US pharmaceutical packaging industry. It presents historical demand data (1995, 2000, 2005) and forecasts to 2010 and 2015 by raw and semi-finished material (e.g., plastic resins, paper and paperboard, aluminum foil, glass, plastic film, converted foil), by type (e.g., blister packs, bottles, pouches and strip packs, prefillable inhalers and syringes, tubes, vials and ampuls, labels, package inserts), and by market.

The study also considers market environment variables, also evaluates market share and profiles 32 major industry players including Cardinal Health, Alcan Packaging, MeadWestvaco, Alcoa Flexible Packaging, Amcor, Owens-Illinois, Sharp, and West Pharmaceutical Services.

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Basic Raw Materials  
Plastic Resins  
High Density Polyethylene  
Polyethylene Terephthalate  
Polypropylene  
Low Density Polyethylene  
Polyvinyl Chloride  
Polystyrene  
Other Plastic Resins  
Paper & Paperboard  
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Ovals, Squares & Rounds

Dispensing Bottles

Cans

Jars

Producers

Pouches & Strip Packs

Pouches

Strip Packs

Components

Producers

Prefillable Inhalers

Metered Dose Inhalers

Dry Powder Inhalers

Prefillable Syringes

Injectors

Cartridges

Tubes

Composite Tubes

Plastic Tubes

Metal Tubes

Parenteral Vials & Ampuls

Vials

Ampuls

IV Containers

Semi-Rigid Containers

Mini-Bags

Glass IV Containers

Other Primary Containers

Aerosol Containers

Glass Bottles & Jars

Paperboard Containers

All Other Primary Containers

Secondary Pharmaceutical Containers

Paperboard Containers

Prescription Dispensing Containers

Plastic Vials

Blister Packs

Glass Vials

Other Prescription Dispensing Containers

Shipping Containers

Corrugated Boxes

Folding Cartons

Other Secondary Pharmaceutical Containers

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All Other Secondary Pharmaceutical Containers

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Disc Closures  
Pump-Type Closures  
Turret Closures  
Plastic Dropper Assemblies  
Squeeze Tops  
Other Dispensing Closures  
Other Pharmaceutical Caps & Closures  
Parenteral Stoppers  
Flip-Top Closures  
Paper, Foil & Laminated Lids  
All Other Pharmaceutical Caps & Closures  
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Alcan Incorporated  
Alcoa Incorporated  
Alexander (James) Corporation  
Almac Sciences Limited  
Amcor Limited  
AmerisourceBergen Corporation  
Becton, Dickinson and Company  
Berk (O.) Company  
Cardinal Health Incorporated  
Carl-Zeiss-Stiftung  
CCL Industries Incorporated  
Comar Incorporated  
Daetwyler Holding Incorporated  
Gerresheimer Holdings GmbH  
Honeywell International Incorporated  
HUECK FOLIEN GmbH & Company KG  
Kloeckner Pentaplast GmbH & Company KG  
MeadWestvaco Corporation  
Menasha Corporation  
Owens-Illinois Incorporated  
Pharmagraphics LLC  
Rexam plc  
Saint-Gobain  
STEDIM SA  
Superior Group Incorporated  
Svenska Cellulosa AB  
Tekni-Plex Incorporated  
3M Company  
Tursso Companies Incorporated  
Unicep Packaging Incorporated  
Vetter Pharma-Fertigung GmbH & Company KG  
West Pharmaceutical Services Incorporated  
Other Pharmaceutical Packaging Companies  
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Source	Sunil Nair
Website	<a href="https://www.bharatbook.com">https://www.bharatbook.com</a>
City/Town	Navi Mumbai
State/Province	Maharashtra
Zip	400614
Country	India
Industry	<a href="#">Medical</a>
Tags	<a href="#">Pharmaceutical Packaging To 2010</a>
Link	<a href="https://prlog.org/10028814">https://prlog.org/10028814</a>



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